

ANQI (ANGIE) CHEN

Center for Retirement Research
Boston College
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EDUCATION:

- 2021** **Boston College, Carroll School of Management**
(expected) Master of Business Administration
- 2016** **Boston College**
M.S. in Applied Economics
- 2013** **University of California, San Diego**
B.A. with major in Economics, minor in Political Science, *honors with distinction*

EMPLOYMENT:

- 2014-present** **Center for Retirement Research at Boston College**
2018-present Assistant Director of Savings Research
2014-2018 Research Associate/Senior Research Advisor
- 2013-2014** **BoFi Federal Bank** (renamed Axos Financial)
Portfolio Analyst, Credit and Risk

PUBLICATIONS:

Journal Articles

“To What Extent Does SES Lead People to Retire Too Soon?” with Alicia Munnell and Anthony Webb. 2018. *Journal of Retirement* 5(4): 73-85.

“The Effect of Changes in Housing Prices on Retirement Likelihoods.” 2014. *Atlantic Economic Journal*. 42(1): 117-118.

Working Papers

“Is the Drop in Fertility Due to the Great Recession or a Permanent Change?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2019. Working Paper 2019-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Much Income Do Retirees Actually Have? Evaluating Evidence from Five National Datasets,” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2018. Working Paper 2018-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Households Save More When the Kids Leave Home?” with Irena Dushi, Alicia H. Munnell, Geoffrey T. Sanzenbacher, and Anthony Webb. 2017. Working Paper 2015-26. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Would Investing in Equities Have Affected the Social Security Trust Fund?” with Gary Burtless, Wenliang Hou, and Alicia H. Munnell. 2016. Working Paper 2016-6. Chestnut Hill, MA: Center for Retirement Research at Boston College.

- *Revise and Resubmit at Journal of Pension Economics and Finance*

Other Publications

“How Much Income Do Retirees Actually Have?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2018. *Issue in Brief* 18-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“An Update on Medicare Finances,” with Alicia H. Munnell. 2018. *Issue in Brief* 18-19. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Is the Drop in Fertility Temporary or Permanent?” with Alicia H. Munnell. 2018. *Issue in Brief* 18-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What Explains Differences in Public Pension Returns since 2001?” with Jean-Pierre Aubry, Alicia H. Munnell, and Kevin Wandrei. 2018. *Issue in Brief* 18-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why Has U.S. Life Expectancy Fallen Below Other Countries?” with Alicia H. Munnell, Geoffrey T. Sanzenbacher, and Alice Zulkarnain. 2017. *Issue in Brief* 17-22. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“401(k)/IRA Holdings In 2016: An Update from the SCF,” with Alicia H. Munnell. 2017. *Issue in Brief* 17-18. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What’s Happening to U.S. Mortality Rates?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2017. *Issue in Brief* 17-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“A First Look at Alternatives Investments in Public Pensions,” with Alicia H. Munnell and Jean-Pierre Aubry. 2017. *State and Local Plans Issue in Brief* 55. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What Are the Costs and Benefits of Social Security Investing in Equities?” with Gary Burtless, Wenliang Hou, and Alicia H. Munnell. 2017. *Issue in Brief* 17-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Who Contributes to Individual Retirement Accounts?” with Alicia H. Munnell. 2017. *Issue in Brief* 17-8. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“New Developments in Social Investing by Public Pensions,” with Alicia H. Munnell. 2016. *State and Local Plans Issue in Brief* 53. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Does Socioeconomic Status Lead People to Retire Too Soon?” with Alicia H. Munnell and Anthony Webb. 2016. *Issue in Brief* 16-14 Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Households Save More When the Kids Leave Home?” with Irena Dushi, Alicia H. Munnell, Geoffrey T. Sanzenbacher, and Anthony Webb. 2016. *Issue in Brief* 16-8 Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Could the Saver’s Credit Enhance State Coverage Initiatives?” with Alicia H. Munnell. 2016. *Issue in Brief* 16-7 Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Affordable Care Act, Medicare Costs, and Retirement Security,” with Alicia H. Munnell. 2015. *Issue in Brief* 15-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do We Need a Price Index for the Elderly?” with Alicia H. Munnell. 2015. *Issue in Brief* 15-18. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“No Social Security COLA Causes Medicare Flap,” with Alicia H. Munnell. 2015. *Issue in Brief* 15-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Trends in Social Security Claiming,” with Alicia H. Munnell. 2015. *Issue in Brief* 15-8. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Census Data Understate Retirement Income?” with Alicia H. Munnell. 2014. *Issue in Brief* 14-19. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Sustainable Supply Chain Management in Information Technology,” with Michael Shoemaker, Zach Goldman, Ben Carlos Flores, Topaz Simply, and Joanna Moore. 2013. La Jolla, CA: Malk Sustainability Partners.

GRANTS:

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| 2019 | How Does Employer Concentration Affect Labor Force Participation?
Funded by the Social Security Administration |
| 2018 | Is the Drop in Fertility Due to the Great Recession or A Permanent Change?
Funded by the Peter G. Peterson Foundation and the Ford Foundation |
| 2018 | How Much Income Do Retirees Actually Have?
Funded by the Social Security Administration |

2013 UCSD Economics, Undergraduate Conference Grant
Funded by UCSD Department of Economics

INVITED PRESENTATIONS:

2019 Population Association of America Annual Meeting, Austin, TX
2018 The Peter G. Peterson and Ford Foundations U.S. 2050 Authors' Conference,
Jenson Beach, FL
2018 The Peter G. Peterson and Ford Foundations U.S. 2050 Authors' Conference,
Washington, DC
2013 International Atlantic Economic Society Annual Conference, Philadelphia, PA

HONORS AND AWARDS:

2018 CFA Institute, Women's Scholarship
2013 International Atlantic Economic Association, Best Undergraduate Paper, Finalist

TEACHING ASSISTANCE:

2017 Banking and Insurance
2016 Econometrics; Data Analysis; Intermediate Microeconomics; Intermediate
Macroeconomics

OTHER PROFESSIONAL ACTIVITIES:

Referee: Geneva Papers on Risk and Insurance; International Journal of Business &
Economics; Social Security Administration Steven H. Sandell Grantees and
Dissertation Fellows

Media: *Economist, Wall Street Journal, Forbes, Washington Post, Bloomberg, Fortune,*
CNBC, PBS, Fox Business, Los Angeles Times, Chicago Tribune, Time,
Marketplace, BuzzFeed